

DĘBICA **CR 25/2025**
POLISH FINANCIAL SUPERVISION AUTHORITY

Current report issue: 25/ 2025

Date of preparation: 2025 - 09 - 12

Abbreviated name of the issuer: DĘBICA

Subject

Loan agreement with Goodyear S.A.

Legal basis

Article 17(1) of the MAR – confidential information.

Content of the report

The Management Board of Tire Company Dębica S.A. with its registered office in Dębica (the "Company") informs that today the Company has entered into a loan agreement with Goodyear S.A., with its registered office in Colmar-Berg, Luxembourg ("Goodyear"), pursuant to which the Company will grant Goodyear a loan worth PLN 150 million on 19.09.2025. The loan repayment date was set for 18.09.2026

The interest rate on the loan per annum will be equal to the sum of [WIBOR1Y + 0.45% margin], i.e. as at the date of publication of this report, it will amount to 4,92% per annum.

The loan agreement provides for both Goodyear's right to make early repayment and the Company's right to demand early repayment.

The repayment of the loan is secured by a guarantee from The Goodyear Tire & Rubber Company with its registered office in Akron, Ohio, USA, the indirect parent company of the Company.

In connection with the planned repayment of the loan principal on 19.09.2025 on account of an earlier loan granted in the nominal amount of PLN 150 million (the stated amount does not take into account accrued and repaid interest) by Goodyear (the granting and repayment date of which was announced by the Company in current report no. 24/2024 of 13.09.2024), the total value of loans granted to Goodyear as at 19.09.2025, including taking into account the agreement of the above-mentioned loan, it will amount to PLN 545 million (principal, excluding interest due).

Goodyear S.A. is the parent company of the Company and directly holds 87.251% of the Company's shares. The conclusion of the Agreement in question was considered confidential information due to its value and the fact that it was granted to the parent company.

Signatures of persons representing the Company

Ireneusz Maksymiuk, President of the Management Board, Chief Financial Officer

Anna Winiarska – Miśkowiec, Member of the Management Board, Senior Legal Advisor